

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FEDERAL HOUSING FINANCE AGENCY,	
AS CONSERVATOR FOR THE FEDERAL	:
NATIONAL MORTGAGE ASSOCIATION	:
AND THE FEDERAL HOME LOAN	:
MORTGAGE CORPORATION,	11 CIV. 6203 (JSR)
	:
	ECF Case
Plaintiff,	:
	:
- against -	:
	<u>RULE 7.1 CORPORATE</u>
	<u>DISCLOSURE STATEMENT</u>
	:
SG AMERICAS, INC.; SG AMERICAS	:
SECURITIES HOLDINGS, LLC; SG	:
AMERICAS SECURITIES, LLC; SG	:
MORTGAGE FINANCE CORP.; SG	:
MORTGAGE SECURITIES, LLC;	:
DEUTSCHE BANK SECURITIES INC.; J.P.	:
MORGAN SECURITIES LLC; ARNAUD	:
DENIS; ABNER FIGUEROA; TONY TUSI;	:
and ORLANDO FIGUEROA,	:
	:
Defendants.	:
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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendants SG Americas, Inc., SG Americas Securities Holdings, LLC, SG Americas Securities, LLC, SG Mortgage Finance Corp. and SG Mortgage Securities, LLC by their attorneys, Skadden, Arps, Slate, Meagher & Flom LLP, state as follows:

1. SG Americas, Inc. is a wholly-owned subsidiary of Société Générale. Société Générale is a publicly-held company whose shares are traded on the Euronext Stock Exchange. No publicly-traded entity owns 10% or more of the stock of Société Générale.
2. SG Americas Securities Holdings, LLC is a Delaware limited liability company and is a wholly-owned subsidiary of Société Générale.

3. SG Americas Securities, LLC is a Delaware limited liability company and is a wholly-owned subsidiary of SG Americas Securities Holdings, LLC.
4. SG Mortgage Finance Corp. is a wholly-owned subsidiary of SG Americas, Inc.
5. SG Mortgage Securities, LLC is a Delaware limited liability company and is a wholly-owned subsidiary of SG Mortgage Finance Corp.

Dated: New York, New York
November 14, 2011

/s/ Scott D. Musoff

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